

## RCX INCENTIVE PROGRAM GUIDELINES

### 1.1 DESCRIPTION

The Retro-Commissioning (RCx) Incentive Program will provide incentives to support energy efficiency opportunities that could be achieved with the optimization of system controls and the addition or retrofit of efficient equipment. RCx projects will holistically examine energy consuming systems for cost-effective savings opportunities. The RCx process will identify operational inefficiencies that can be removed or reduced to yield energy savings.

### 1.2 OBJECTIVE

The objective of the RCx Incentive Program is to provide awareness of potential retro-commissioning energy savings, incentives to encourage achieving these savings, and a process that supports verified energy savings.

### 1.3 DATES AND TIMELINES

- The Program start date is March 1<sup>st</sup>, 2019.
- The last day to submit projects for study approval is August 31<sup>st</sup>, 2021.
- The last day to submit a completed study for an offer is September 30<sup>th</sup>, 2021.
- The last day to submit completion paperwork is November 30<sup>th</sup>, 2021.
- Completion documents and the completed application must be received no later than 6 months from the date the incentive offer was signed by the customer or November 30<sup>th</sup>, 2021, whichever occurs earlier.

### 1.4 ELIGIBILITY

#### 1.4.1 Participant Eligibility

Commercial electric customers of Ameren Missouri that are classified under one of the following rates are eligible to apply for incentives (Excluding multifamily market and low-income, which is part of Residential Program):

- Small General Service Rate 2(M)
- Large General Service Rate 3(M)
- Small Primary Service Rate 4(M)
- Large Primary Service Rate 11(M)

#### 1.4.2 Facility Type Eligibility

To be eligible for the RCx Incentive Program, sites must also meet one of the following conditions:

- Higher than average electric energy intensities (kWh/ft<sup>2</sup>) based on business type
- Minimum of 100,000 ft<sup>2</sup> of conditioned space
- Presence of an Energy Management System (EMS)

#### 1.4.3 Approved RCx Service Providers

To be eligible for the RCx Incentive Program, customers must use an approved RCx Service Provider. Contractor participation is restricted to Ameren Missouri BizSavers Trade Allies approved for the 2019-2021 program cycle and who have also been approved as an RCx Service Provider.

For information on how to become an approved RCx Service Provider please contact the Ameren Missouri BizSavers Team at [BizSavers@ameren.com](mailto:BizSavers@ameren.com).

#### 1.4.4 Payee Eligibility

Eligible Ameren Missouri customers may elect to receive incentive payments for qualifying measures through one of the following methods:

- By check to the Ameren Missouri customer associated with the project
- As a bill credit toward the Ameren Missouri company account where qualifying measures were installed
- By authorizing a check to be made payable to an approved Ameren Missouri RCx Service Provider that is in good standing

***Note:** Upon receiving a completed application designating an approved RCx Service Provider in good standing as the payee, the BizSavers Team will contact the customer to verify implementation of project measures prior to processing the application.*

#### 1.4.5 Equipment eligibility

The RCx Incentive Program requires an engineering study to identify and describe recommended measures, and a final report to describe the implemented measures.

Types of incented RCx measures that support reduced energy consumption may include:

- Retrofitting mechanical equipment
- Retrofitting/ enhancing of equipment controls

- Retro-commissioning of controls
  - Controlled mechanical equipment must be in relatively good condition and operating order to qualify.

#### 1.4.6 Addition of equipment Project eligibility

RCx Incentive Program applications will be approved based on fulfillment of eligibility requirements, technical review and approval, passed inspections, and compliance with program terms and conditions.

Eligible RCx projects must demonstrate cost-effective energy savings according to a Retro-Commissioning Assessment Study.

The simple payback for the project, based on all measures, must be less than or equal to 18 months to be eligible for an RCx incentive. Measures creating a simple payback greater than 18 months for the RCx project may still be eligible for the Custom Incentive Program.

Equipment must be installed and control enhancements must be active prior to submitting completion paperwork.

## 1.5 PROCESS

### 1.5.1 Initial application and study process

1. The first step in the RCx project application process is for an approved Ameren Missouri RCx Service Provider to work with the customer to fill out, sign, and submit an RCx Incentive Program application to the BizSavers Team. The submitted application must outline the proposed scope of the RCx study.
2. Upon receiving the application, the BizSavers Team will review and confirm site eligibility, RCx Service Provider eligibility, project information, and then approve the project to move into the study phase.

**Note:** *Do not proceed until you receive approval for the RCx study from the BizSavers Team.*

3. Once the study has been completed by the RCx Service Provider they will update the RCx application with energy efficiency opportunities and have the customer review and sign it. The application and study will then be submitted to the BizSavers Team. A complete study is required and should include the following:
  - a. Comparison of estimated post-project energy consumption against the most recent actual annual usage history and/or a baseline model
  - b. The expected cost of the study

4. The BizSavers Team will perform a technical review of the proposed measures resulting from the study.

*Note: Pre-inspection may be required. An appropriately detailed and illustrated study may serve as pre-inspection at the discretion of the BizSavers Team.*

5. After completing and approving the technical analysis the BizSavers Team will send an incentive offer to the RCx Service provider and customer.
6. Once the customer has signed the offer and returned it to the BizSavers Team, the RCx Service Provider can proceed with the project.
  - a. When the customer receives the offer from the BizSavers Team they will need to indicate the project estimated start date, installation complete date, and date final paperwork will be submitted to the BizSavers Team.
  - b. The customer must sign and return the offer to the BizSavers Team within 30 days of receipt to signify acceptance of the offer.

### 1.5.2 Project completion

1. After the project is completed the customer or RCx Service Provider must notify the BizSavers Team. The BizSavers Team will provide a completion form that should be signed and submitted with completion documents. Please include the following completion documents:

- a. The invoice submitted to the customer by the RCx Service Provider
- b. The final application updated to include any changes in the scope of work.

*Note: Any change in scope from what was offered will require recalculation of incentive amounts. The incentive may increase or decrease based on measure eligibility and incentive budget availability.*

2. The BizSavers Team will provide a final technical analysis review and approval prior to sending the incentive.

*Note: All projects are subject to inspection after submittal of the completion paperwork and completed application. Projects with incentives greater than or equal to \$15,000 will require a post-installation inspection.*

## 1.6 INCENTIVES

Participants in the RCx Incentive Program will be eligible for incentives based on approved energy savings associated with project measures, as well as a study reimbursement based on achieved energy savings and study cost. Incentive amounts are subject to change.



### 1.6.1 Measure Incentives

Measure incentives will be calculated using the Custom Incentive Program incentive rates by end use category. These rates are then multiplied by the approved energy savings for the given RCx project. RCx measure incentives are capped at 100% of the project cost.

### 1.6.2 Study Reimbursement

The study reimbursement will be calculated based on the table below and is capped at 100% of the approved study cost.

Total Verified Annual kWh Saved	RCx Study Incentive Track & Rates			Verification Type
	Compressed Air	Refrigeration	Buildings	
≤ 500,000 kWh	\$0.01/kWh	\$0.01/kWh	\$0.02/kWh	Installation verification
> 500,000 kWh	\$0.02/kWh	\$0.02/kWh	\$0.03/kWh	Operational verification

### 1.6.3 Incentive Caps

Customers must install RCx measures achieving a minimum total incentive of **\$500.00** per application. Total incentives across all Incentive Programs shall be capped at **\$3,000,000** per customer per this cycle defined as March 1, 2019 through December 31<sup>st</sup>, 2021.